
Streamlining acquisition workflows through collaboration and innovation

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Agenda

- Introduction of CORAL
- Monographs acquisition workflows
- Reflection on collaboration and innovation
- Questions

What is CORAL?

- Open source Electronic Resource Management (ERM)
- Five modules
- Multiple languages (English, French, Mandarin and German)



Resources



Licensing



Organizations



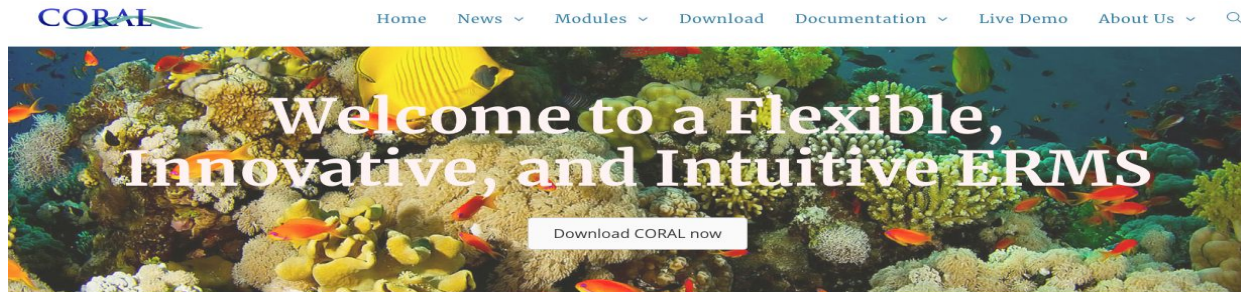
Usage Statistics



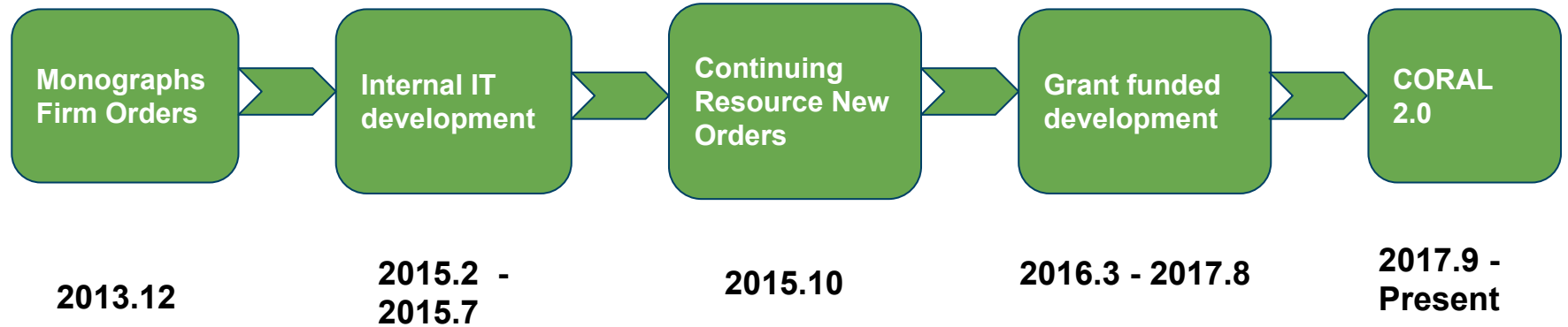
Management

CORAL Team

- The teams
 - Steering Committee
 - Web Committee
 - Affiliates
- New CORAL website launched in March 2018
 - <http://coral-erm.org/>



NCSU's CORAL Timeline





Monographs Firm Ordering



Monograph orders are split between two major sources

- YBP Book jobber - GOBI
- Single Vendors -
 - Amazon
 - Abebooks
 - Publishers
 - Web pages, etc.





Loose printouts



Testing of CORAL

Propose a resource

Product

Title

Author

Publication

Publication

URL

URL alt

Publication year or submission start date

Editor

Not finished

☒ Yes ☐ No ☐ Yes ☐ No ☐ Other

Format (not optional name, email)

File only needed

File size

(in character code for entries, 10 character code for messages)

Accepted by me and other books will be in the site the day the book is submitted

Comments

1 2

Unrated ☐

Rated

Reviewed ☐

Accountable type

Unrated

Rated

API Form

Oct. 2017

Google form into EXCEL

[illegible]

Let's take a look at CORAL!



CORAL Resources Module - Home

There are five tabs within the CORAL Resources module
*Home --- New Resource --- My Queue --- File Import --- Admin

[Home](#) [New Resource](#) [My Queue](#) [File Import](#) [Admin](#) [Change Module](#)

Search
New Search

Displaying 1 to 25 of 5594 Resource Records

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25

Name (contains)	Name	ID	Creator	Date Created	Acquisition Type	Status
<input type="text"/>	The Immortal Life Of Henrietta Lacks		Ruth Gagliardi	03/27/2018	Priority Order	Completed
ISBN/ISSN <input type="text"/>	Martin Rauch: Refined Earth: Construction & Design with Rammed Earth		Shelby Hallman	03/27/2018	Approved	In Progress
Fund <input type="text"/>	Monumental Earthen Architecture in Early Societies: Technology and power display: Proceedings of the XVII UISPP World Congress (1-7 September, Burgos, Spain): Volume 2 / Session B3		Shelby Hallman	03/27/2018	Approved	In Progress
Acquisition Type <input type="text"/>	The Notebook		Ruth Gagliardi	03/27/2018	Priority Order	Completed
Status <input type="text"/>	Practical Building Conservation: Earth, Brick and Terracotta		Shelby Hallman	03/27/2018	Approved	In Progress
Creator <input type="text"/>	Practical Building Conservation: Mortars, Renders and Plasters		Shelby Hallman	03/27/2018	Approved	In Progress
Resource Format <input type="text"/>	AN AMERICAN ASCENT		Mohan Ramaswamy	03/26/2018	Priority Order	In Progress
Resource Type <input type="text"/>	ASCE Salary Report 2017		Shelby Hallman	03/26/2018	Approved	In Progress
General Subject <input type="text"/>	BASICS OF ANESTHESIA		Kristine Alpi	03/26/2018	Priority Order	Completed
	Coco		Marcus Wust	03/26/2018	Approved	In Progress
	COUNTERPRODUCTIVE WORK BEHAVIORS: UNDERSTANDING THE DARK SIDE OF PERSONALITIES IN ORGANIZATIONAL LIFE		John Vickery	03/26/2018	Approved	In Progress

Let's start with the Admin Tab!



Admin

Where all the behind the scenes action happens

[Home](#) [New Resource](#) [My Queue](#) [File Import](#) [Admin](#)

Administration

Users

Workflow / User Group

Access Method

Acquisition Type

Administering Site

Alert Settings

Alias Type

Attachment Type

Authentication Type

Authorized Site

Cataloging Status

Cataloging Type

Contact Role

Currency

Downtime Type

External Login Type

Funds

Import Configuration

License Status

Note Type

Order Type

Purchasing Site

Resource Format

Resource Type

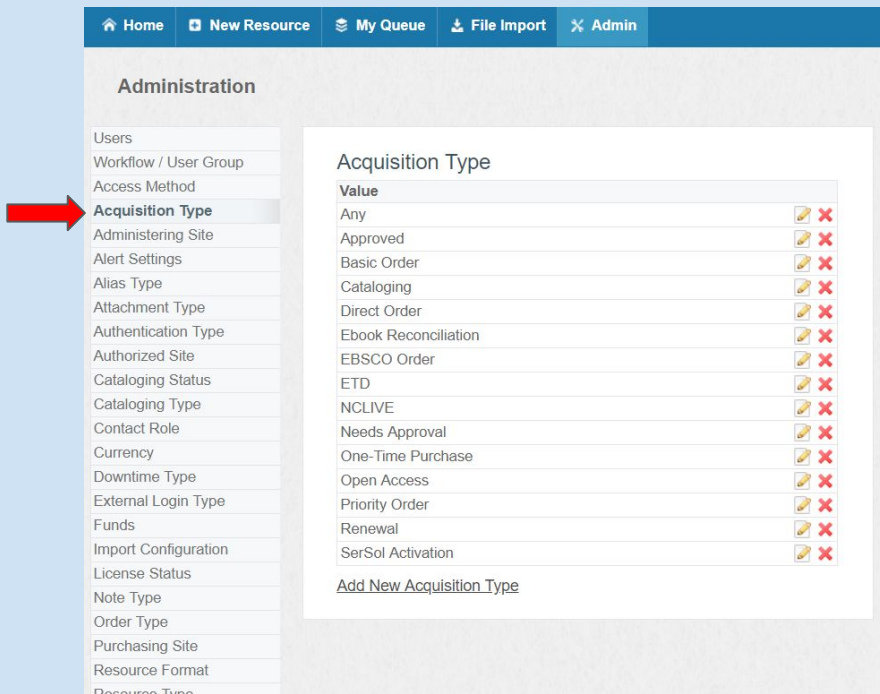
Storage Location

Subjects































Users

Login ID	First Name	Last Name	Privilege	View Accounts	Email Address		
apreher			view only	N			
kmalpi	Kristine	Alpi	view only	N	kmalpi@ncsu.edu		
dappleg	David	Applegate	add/edit	Y	dappleg@ncsu.edu		
sbennet	Shaun	Bennet	view only	N	sbennet@ncsu.edu		
kdbeswic	Kevin	Beswick	admin	Y	kdbeswic@ncsu.edu		
floridas	Flora	Blackley	add/edit	Y	floridas@ncsu.edu		
cebowen	Chris	Bowen	view only	N			
barbara_brenny	Barbara	Brenny	view only	N	barbara_brenny@ncsu.edu		
tchance	Terri	Chance	add/edit	Y	tchance@ncsu.edu		
bpchang	Bertha	Chang	add/edit	N	bpchang@ncsu.edu		
kacollin	Karen	Cicccone	view only	N	kacollin@ncsu.edu		
mdcollin	Maria	Collins	admin	Y	mdcollin@ncsu.edu		
ajconsta	Adam	Constabaris	view only	N			
zcraciu	Zorica	Craciun	add/edit	Y	zcraciu@ncsu.edu		
dcurrie	Debbie	Currie	view only	N	dcurrie@ncsu.edu		
hmdavis4	Hilary	Davis	add/edit	N	hmdavis4@ncsu.edu		
lmdepint	Lisa	DePinto	add/edit	N	lmdepint@ncsu.edu		
kedewitt	Karen	DeWitt	view only	N	kedewitt@ncsu.edu		
jgadison	Jackie	Gadison	add/edit	Y	jgadison@ncsu.edu		
rogaglia	Ruth	Gagliardi	admin	Y	rogaglia@ncsu.edu		
dwgoldsm	David	Goldsmith	view only	N	dwgoldsm@ncsu.edu		
sjhallma	Shelby	Hallman	view only	N	sjhallma@ncsu.edu		
esbarnes2	Eric	Henson	add/edit	Y	esbarnes2@ncsu.edu		

Ease of adding data to each element

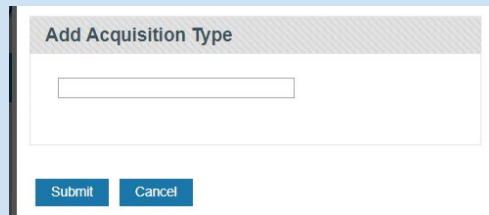


The screenshot shows the Administration section of a web application. The left sidebar contains a list of menu items: Users, Workflow / User Group, Access Method, **Acquisition Type** (highlighted with a red arrow), Administering Site, Alert Settings, Alias Type, Attachment Type, Authentication Type, Authorized Site, Cataloging Status, Cataloging Type, Contact Role, Currency, Downtime Type, External Login Type, Funds, Import Configuration, License Status, Note Type, Order Type, Purchasing Site, Resource Format, and Resource Type. The main content area displays the 'Acquisition Type' configuration page, which includes a table with columns 'Value' and 'Add New Acquisition Type'.

Value	Add New Acquisition Type
Any	 
Approved	 
Basic Order	 
Cataloging	 
Direct Order	 
Ebook Reconciliation	 
EBSCO Order	 
ETD	 
NCLIVE	 
Needs Approval	 
One-Time Purchase	 
Open Access	 
Priority Order	 
Renewal	 
SerSol Activation	 

[Add New Acquisition Type](#)

- Open the element
- Click “add new type”
- Add data to the popup
- Submit.



































The screenshot shows a modal window titled 'Add Acquisition Type'. It contains a single text input field for entering the new acquisition type. At the bottom of the modal, there are two buttons: 'Submit' and 'Cancel'.

Setting up User Groups

Users
Workflow / User Group
Access Method
Acquisition Type
Administering Site
Alert Settings
Alias Type
Attachment Type
Authentication Type
Authorized Site
Cataloging Status
Cataloging Type
Contact Role
Currency
Downtime Type
External Login Type
Funds
Import Configuration
License Status
Note Type
Order Type
Purchasing Site
Resource Format
Resource Type
Storage Location
Subjects
User Limit

User Group Setup

Group Name	Email Address	Users
Barbara Weinberg	baweinbe@ncsu.edu	Barbara Weinberg  
Beverly King	bking@ncsu.edu	Beverly King  
C&RS Approval	hmdavis4@ncsu.edu bpchang@ncsu.edu	Bertha Chang   Hilary Davis
Christenna Hutchins	cmmarkle@ncsu.edu	Christenna Hutchins  
David Applegate	dappleg@ncsu.edu	David Applegate  
David Serxner	dserxner@ncsu.edu	David Serxner  
EOY_serial	kirsten kmblake@ncsu.edu cmmarkle@ncsu.edu tlminche@ncsu.edu	Christenna Hutchins   Kristen Wilson
Eric Hanson	emhanso2@ncsu.edu	Eric Hanson  
Flora Blackley	floridas@ncsu.edu	Flora Blackley  
Jackie Gadison	jgadison@ncsu.edu	Jackie Gadison  
Kristen Wilson	kmblake@ncsu.edu	Kristen Wilson  
License Team	group-libraries-license-team@ncsu.edu	Maria Collins   Tessa Minchew Xiaoyan Song Lynn Whittenberger Kristen Wilson
Lisa DePinto	lmdpint@ncsu.edu	Lisa DePinto  
Lynn Whittenberger	lkwhite@ncsu.edu	Lynn Whittenberger  
Maria Collins	mdcollin@ncsu.edu	Maria Collins  
Mona J. Staff	mstaff@ncsu.edu	Flora Blackley  

Workflows

3 Required Elements



Acquisitions Type
Resource Type
Resource Format

Administration

Users

Workflow / User Group

Access Method

Acquisition Type

Administering Site

Alert Settings

Alias Type

Attachment Type

Authentication Type

Authorized Site

Cataloging Status

Cataloging Type

Contact Role

Currency

Downtime Type

External Login Type

Funds

Import Configuration

License Status

Note Type

Order Type

Purchasing Site

Resource Format

Resource Type

Storage Location

Subjects

User Limit

Workflow Setup

Acquisition Type	Resource Format	Resource Type		
Basic Order	Electronic	Monographs		
Priority Order	Electronic	Monographs		
Basic Order	Print	Monographs		
Priority Order	Print	Monographs		
Basic Order	Media	Monographs		
Priority Order	Media	Monographs		
Open Access	Electronic	Monographs		
Basic Order	Print/Ebook	Monographs Preservation		
One-Time Purchase	Electronic	Monographs		
Direct Order	Electronic	Continuing Resource		
Direct Order	Print+Electronic	Continuing Resource		
Direct Order	Print	Continuing Resource		
EBSCO Order	Electronic	Continuing Resource		
EBSCO Order	Print+Electronic	Continuing Resource		
EBSCO Order	Print	Continuing Resource		
One-Time Purchase	Electronic	Continuing Resource		
Open Access	Electronic	Continuing Resource		
One-Time Purchase	Print	Monographs		
Basic Order	Electronic	Monographs Preservation		
SerSol Activation	Electronic	Monographs		
Cataloging	Electronic	Monographs		
Ebook Reconciliation	Electronic	Monographs		
NCLIVE	Electronic	Continuing Resource		
Approved	Media	Monographs		
Approved	Print	Monographs		
Approved	Electronic	Monographs		

Setting up a CORAL Workflow

Resource Requirements

- Acquisitions Type
- Format
- Type

Edit a workflow





- Add a new step
- Delete a step
- Assign a group
- Assign parent step
- Move a step

Edit Workflow

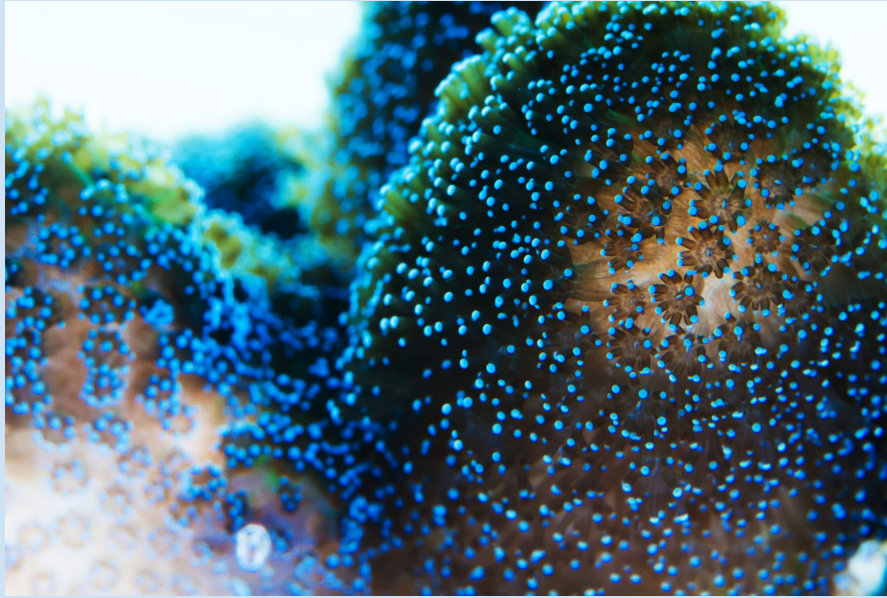
Resource Entry Requirements

Acquisition Type: Priority Order Format: Print Type: Monographs

Workflow Steps

Name:	Approval/Notification Group:	Parent Step	
<input type="text"/>	Barbara Weinberg	<input type="text"/>	Add
<hr/>			
 <input type="text" value="Acknowledge request"/>	Ruth Gagliardi	<input type="text"/>	×
  <input type="text" value="Place order"/>	Ruth Gagliardi	Acknowledge request	×
 <input type="text" value="Place hold"/>	Ruth Gagliardi	Place order	×

Submit Cancel



To see a more complex workflow.....

.....let's look at our One-time purchase workflow

Example of a complex workflow with multiple steps

Edit Workflow

Resource Entry Requirements

Acquisition Type: One-Time PurchaseFormat: ElectronicType: Monographs

Workflow Steps

Name:Approval/Notification Group: Parent Step

Barbara Weinberg

Add

↓

Create the resource in CORAL

OneTimePurchase_mono

×

↑ ↓

Encumber money in Sirsi

OneTimePurchase_mono

Create the resource in CO

×

↑ ↓

License

OneTimePurchase_mono

Create the resource in CO

×

↑ ↓

Request invoice

OneTimePurchase_mono

Create the resource in CO

×

↑ ↓

Pay invoice

OneTimePurchase_mono

Request invoice

×

↑ ↓

Request title list

OneTimePurchase_mono

×

↑ ↓

Check access on vendor site

OneTimePurchase_mono

Pay invoice

×

↑ ↓

Activate database in Serials Solutions

OneTimePurchase_mono

Check access on vendor s

×

↑ ↓

Add to Trello reconciliation pool list

OneTimePurchase_mono

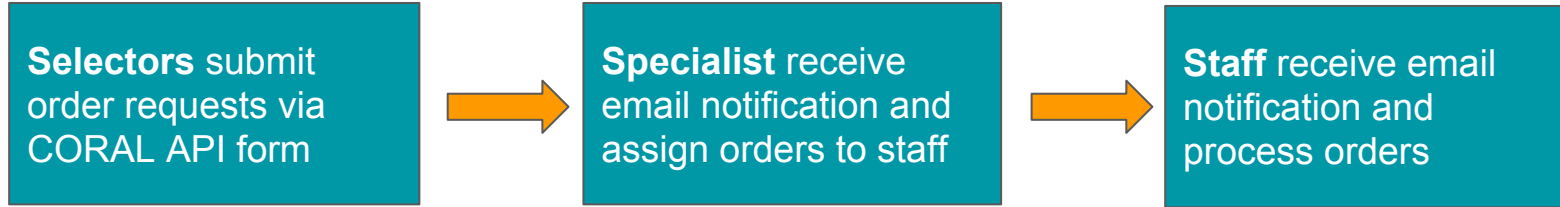
Activate database in Serial

×



How CORAL works for Monographs

Monographs Order Workflow via CORAL



Add API form screenshots

Simple Resources module API client

Propose a resource

Product

Title: *

Author:

ISBN/ISSN:

Publisher:

URL:

URL Alt:

Publication year or subscription start date:

Edition:

Hold location:

☒ No hold needed ☐ Hill ☐ Hunt ☐ Design

☐ NRL ☐ VML ☐ LRL

Patron hold (patrons' name, email)

RIP code (serials)

Fund code
(4 character codes for serials, 10 character codes for monographs.)
Enter endowment funds and other funds not on the list in the Note field

unknown ▼

Cost

\$

Urgent? ☐

Format

Electronic ▼

Acquisition Type:

☐ Approved

☒ Needs Approval

Resource Type



Monographs ▼





Workflow approved by Collections Managers

[Home](#) [New Resource](#) [My Queue](#) [File Import](#) [Admin](#)

Latidos de Caracas

[Product](#)
[Acquisitions](#)
[Access](#)
[Cataloging](#)
[Contacts](#)
[Accounts](#)
[Issues](#)
[Attachments \(0 records\)](#)
[Workflow](#)

Step	Group	Start Date	Complete	Delete
<i>Current workflow</i>				
C&RS approve the purchase	C&RS Approval	04/04/2018	04/04/2018 by Bertha Chang	
Monographs prepare for distribution	 Monographs Managers	04/04/2018	<u>Mark Complete</u>	

 [Restart Workflow](#)
 [Display Archived Workflows](#)
 [Edit The Current Workflow](#)
 [Mark Entire Workflow Complete](#)





Notification

CORAL Alert: Fundamentals of Statistical Signal Processing, Volume III: Practical Algorithm Development, Inbox x

 **CORAL.Resources@ncsu.edu**

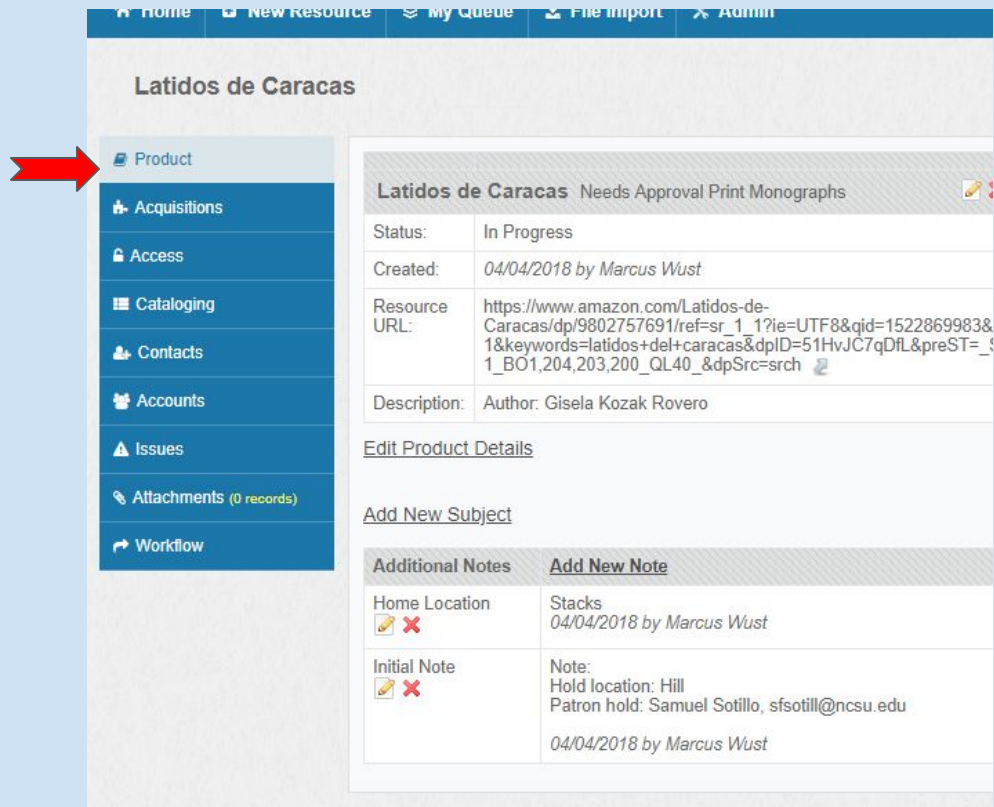
to me v

For resource: Fundamentals of Statistical Signal Processing, Volume III: Practical Algorithm Development,

A new resource has been entered and is now in your queue.

Visit the record at <http://staffapps.lib.ncsu.edu/coral/resources/resource.php?resourceID=5823>

CORAL Product View



Home New Resource My Queue File Import Admin

Latidos de Caracas

Product





- Acquisitions
- Access
- Cataloging
- Contacts
- Accounts
- Issues
- Attachments (0 records)
- Workflow

Latidos de Caracas Needs Approval Print Monographs

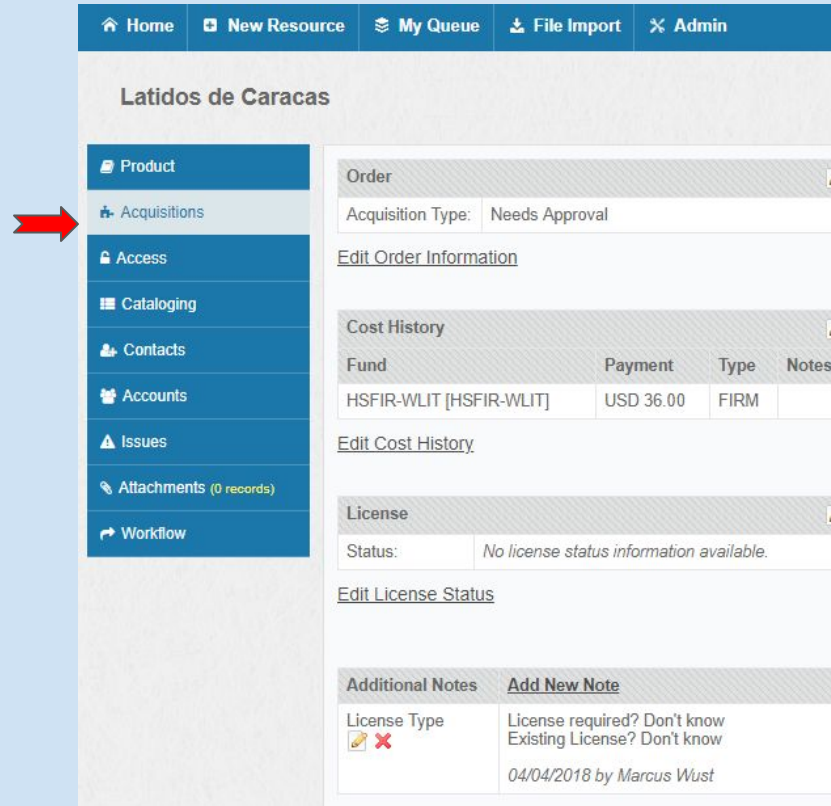
Status:	In Progress
Created:	04/04/2018 by Marcus Wust
Resource URL:	https://www.amazon.com/Latidos-de-Caracas/dp/9802757691/ref=sr_1_1?ie=UTF8&qid=1522869983&1&keywords=latidos+del+caracas&dpID=51HvJC7qDfL&preST=_s_1_BO1,204,203,200_QL40_&dpSrc=srch
Description:	Author: Gisela Kozak Rovero

[Edit Product Details](#)

[Add New Subject](#)

Additional Notes	Add New Note
Home Location  	Stacks 04/04/2018 by Marcus Wust
Initial Note  	Note: Hold location: Hill Patron hold: Samuel Sotillo, sfsotill@ncsu.edu 04/04/2018 by Marcus Wust

Click Acquisitions for Fund and Price



The screenshot displays a web application interface for library management. The top navigation bar includes links for Home, New Resource, My Queue, File Import, and Admin. The left sidebar contains a menu with options: Product, Acquisitions (highlighted with a red arrow), Access, Cataloging, Contacts, Accounts, Issues, Attachments (0 records), and Workflow. The main content area is titled 'Latidos de Caracas' and shows details for an acquisition order. The 'Order' section indicates the Acquisition Type is 'Needs Approval'. Below this is a link to 'Edit Order Information'. The 'Cost History' section shows a table with columns for Fund, Payment, Type, and Notes, containing one entry: HSFIR-WLIT [HSFIR-WLIT] with a payment of USD 36.00 and type FIRM. Below the table is a link to 'Edit Cost History'. The 'License' section shows the Status as 'No license status information available.' with a link to 'Edit License Status'. At the bottom, the 'Additional Notes' section includes a table with columns for License Type and a text area for notes, containing the text: 'License required? Don't know', 'Existing License? Don't know', and '04/04/2018 by Marcus Wust'.

Home New Resource My Queue File Import Admin

Latidos de Caracas

Product

Acquisitions

Access

Cataloging

Contacts

Accounts

Issues

Attachments (0 records)

Workflow

Order

Acquisition Type: Needs Approval

[Edit Order Information](#)

Cost History

Fund	Payment	Type	Notes
HSFIR-WLIT [HSFIR-WLIT]	USD 36.00	FIRM	



[Edit Cost History](#)

License

Status: No license status information available.

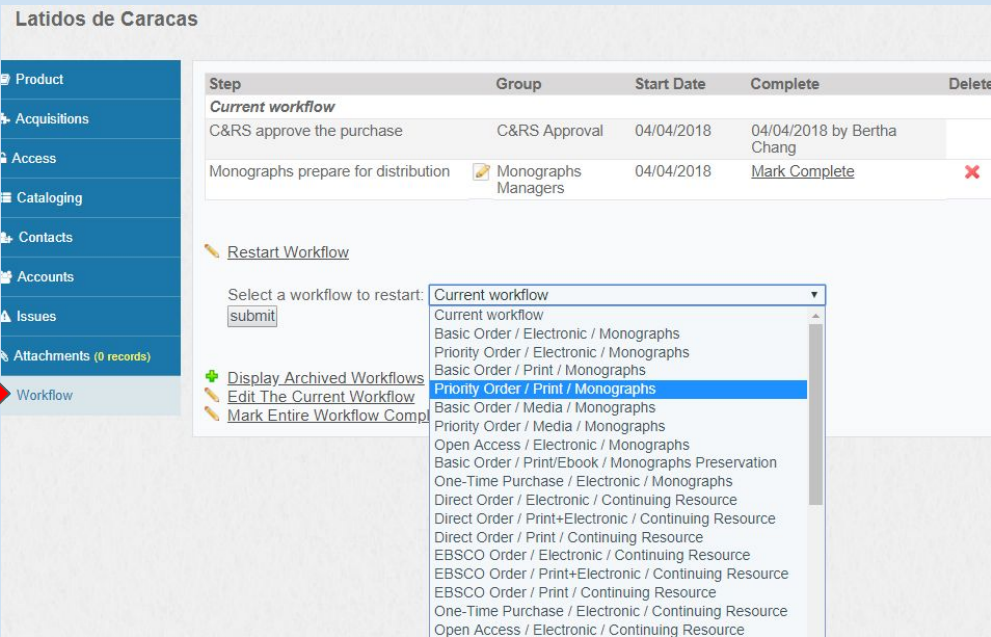
[Edit License Status](#)

Additional Notes [Add New Note](#)

License Type	
 	License required? Don't know Existing License? Don't know 04/04/2018 by Marcus Wust

Choose a Workflow that fits the Resource request

Priority Order / Print / Monographs



Latidos de Caracas

Product

Acquisitions

Access

Cataloging

Contacts

Accounts

Issues

Attachments (0 records)

Workflow

Step	Group	Start Date	Complete	Delete
Current workflow				
C&RS approve the purchase	C&RS Approval	04/04/2018	04/04/2018 by Bertha Chang	
Monographs prepare for distribution	Monographs Managers	04/04/2018	Mark Complete	✖

Restart Workflow

Select a workflow to restart:

[submit](#)

Display Archived Workflows

Edit The Current Workflow

Mark Entire Workflow Complete

- Current workflow
- Current workflow
- Basic Order / Electronic / Monographs
- Priority Order / Electronic / Monographs
- Basic Order / Print / Monographs
- Priority Order / Print / Monographs**
- Basic Order / Media / Monographs
- Priority Order / Media / Monographs
- Open Access / Electronic / Monographs
- Basic Order / Print/Ebook / Monographs Preservation
- One-Time Purchase / Electronic / Monographs
- Direct Order / Electronic / Continuing Resource
- Direct Order / Print+Electronic / Continuing Resource
- Direct Order / Print / Continuing Resource
- EBSCO Order / Electronic / Continuing Resource
- EBSCO Order / Print+Electronic / Continuing Resource
- EBSCO Order / Print / Continuing Resource
- One-Time Purchase / Electronic / Continuing Resource
- Open Access / Electronic / Continuing Resource

Assigning the Monograph Resource

- Choose a User group from the dropdown
- Apply to all later steps
- Do you need to add an additional note?

Edit Resource Step

Reassign Resource Step

Step name: Acknowledge request

Group:

Ruth Gagliardi

Christenna Hutchins

David Applegate

David Serxner

EOY_serial

Eric Hanson

Flora Blackley

Jackie Gadison

Kristen Wilson

License Team

Lisa DePinto

Lynn Whittenberger

Maria Collins

Mono J Staff

Mono Unit

Monographs Managers

OneTimePurchase_mono

Renee Smith-Davis

David,
This is a test email message
--ruth

Note:

Submit

Cancel

☒ Apply to all later steps?

New Resource tool -- Manually creating a resource

EDIT SAVED RESOURCE

required fields

Product

Name: *

El aura [videorecording] = The aura / Sh

Description:

Provider:

URL:

https://www.amazon.com/Aura-Ricardo-D

Alt URL:

Format *

☐ Electronic

☐ Any (renewals)

☐ eBook (Retired)

☐ Media

☒ Print

☐ Print+Electronic

☐ Print/Ebook

Acquisition Type *

☐ Any

☐ Approved

☐ Basic Order

☐ Cataloging

☐ Direct Order

☐ Ebook Rezonalliation

☐ EBSCO Order

☐ ETD

☐ NCLIVE

☐ Needs Approval

☐ One-Time Purchase

☐ Open Access

☒ Priority Order

☐ Renewal

☐ SerSol Activation

Resource Type

☐ Continuing Resource

☒ Monographs

☐ Monographs Preservation

Notes

Include any additional information

Fund -HSFIR-RESV
Holding Code - HIL-TEACH

Added copy to replace missing.

Home Location - MEDIA CIRC
Place on Hold - RSV-DHHILL

order line = Spring 2018 FLS 360-001 Shelley
Garrigan

Save

Submit

Cancel

How a Resource appears after it is Submitted

[Home](#) [New Resource](#) [My Queue](#) [File Import](#) [Admin](#)

El aura [videorecording] = The aura / the Weinstein Company ; IFC Films DVD

[Product](#)

[Acquisitions](#)

[Access](#)

[Cataloging](#)

[Contacts](#)

[Accounts](#)

[Issues](#)

[Attachments \(0 records\)](#)

[Workflow](#)

El aura [videorecording] = The aura / the Weinstein Company ; IFC Films DVD Priority Order Media Monographs

Status: In Progress

Created: 03/14/2018 by David Applegate

Last Update: 03/14/2018 by Ruth Gagliardi

Resource URL: https://www.amazon.com/Aura-Ricardo-Dar%C3%ADn/dp/B000K2V7F0/ref=tmm_dvd_title_0?_encoding=UTF8&qid=1521038464&sr=8-3&dpID=519WWTHF9BL&preST=_SY300_QL70_&dpSrc=detail

[Edit Product Details](#)

[Add New Subject](#)

Additional Notes

Initial Note

Fund -HSFIR-RESV
Holding Code - HIL-TEACH

Added copy to replace missing.

Home Location - MEDIA CIRC
Place on Hold - RSV-DHHILL

order line = Spring 2018 FLS 360-001 Shelley Garrigan

03/14/2018 by David Applegate

View of Complete CORAL Resource

[Home](#) [New Resource](#) [My Queue](#) [File Import](#) [Admin](#) [Char](#)

El aura [videorecording] = The aura / the Weinstein Company ; IFC Films DVD

[Product](#)
[Acquisitions](#)
[Access](#)
[Cataloging](#)
[Contacts](#)
[Accounts](#)
[Issues](#)
[Attachments \(0 records\)](#)
[Workflow](#)

Step	Group	Start Date	Complete	Delete
<i>Current workflow</i>				
Acknowledge request	Flora Blackley	03/14/2018	03/15/2018 by Flora Blackley	
Place order	Flora Blackley	03/15/2018	03/15/2018 by Flora Blackley	
Place hold	Flora Blackley	03/15/2018	03/15/2018 by Flora Blackley	

[Restart Workflow](#)

[Display Archived Workflows](#)

[Edit The Current Workflow](#)

[Mark Entire Workflow Complete](#)

A Quick look at My Queue



My Queue

My Queue					
Outstanding Tasks					
<div><div>⊙ Outstanding Tasks (31 records)</div><div>📄 Saved Requests (3 records)</div><div>📄 Submitted Requests (8 records)</div></div>					
ID	Name	Acquisition Type	Workflow Step	Start Date	
5948	Dragon Ball Fighterz	Approved	Prep for Distribution	04/05/2018	
5947	Pecados De La Capital Y Otras Historias	Needs Approval	Monographs prepare for distribution	04/04/2018	
5945	La filosofía en Borges	Needs Approval	Monographs prepare for distribution	04/04/2018	
5913	Wiley Online Library UBCM via Carolina Consortium	One-Time Purchase	Request title list	03/27/2018	
			Request invoice	03/27/2018	
			Encumber money in Sirsi	03/27/2018	
5910	LDC Dataset	One-Time Purchase	Request title list	03/27/2018	
			Request invoice	03/27/2018	
			Encumber money in Sirsi	03/27/2018	
5897	ASCE Salary Report 2017	Approved	Prep for distribution	03/26/2018	
5865	Ebook Reconciliation ACS 2016	Ebook Reconciliation	Assign packages to staff	03/29/2018	
5843	Terrestrial Species Viability Assessments for National Forests in	Open Access	Assign to staff	03/16/2018	

File Import tool

At present Monographs has not made use of the file import too



The screenshot shows the 'Delimited File Import' tool interface. At the top, there is a header with the 'Resources' logo and 'Powered by CORAL'. Below the header is a navigation bar with links: Home, New Resource, My Queue, File Import (active), and Admin. A 'Change Module' dropdown is also present. The main content area is titled 'Delimited File Import' and includes a note: 'The first line of the CSV file must contain column names, and not data. These names will be used during the import process.' Under 'File selection', there is a 'CSV File' label, a 'Choose File' button, and the text 'No file chosen'. Under 'Import options', there is a 'CSV delimiter' dropdown menu set to ',' (comma). At the bottom, there is an 'Upload' button.

Resources Powered by CORAL English ▼

Home New Resource My Queue File Import Admin Change Module ▼

Delimited File Import

The first line of the CSV file must contain column names, and not data. These names will be used during the import process.

File selection

CSV File No file chosen

Import options

CSV delimiter

Take it away, Yan.



Collaboration

Administration
support

Internal cross
functional team

Stakeholders

Mutually
beneficial
partnership

Conflicts among
diverse user
community

Collaboration
tools

Speaking of innovation ...

- Necessity is the mother of invention.
- Collaboration is the very spark of innovation itself.

Looking back ...

Monographs (since 12/10/2013):

- Print order: 4368
 - Priority order: 2926
 - Basic order: 1442
- Ebook order: 114
 - Priority order: 69
 - Basic order: 45
- DVD order: 575
- One-time purchase (1/11/2015 -): 94

Continuing resources (since 10/9/2015):

- Continuing e-resources: 126
- Continuing print: 4
- Continuing print+e: 5

Looking forward ...

- CORAL will be with us for a while
- Continue participation through services on CORAL committees
- 3.0 beta release highlights
 - **April 9th!**
 - CORAL/EBSCO KnowledgeBase integration
 - CORAL/ILS interaction
 - Import tool enhancements
 - Resource data dashboards view
 - Allow for multiple orders

Questions?

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